EXHIBIT 1

EXHIBIT 1

Exhibit "1" Liquidation Analysis

Current Assets			% Recovery
Assets (value is taked from Debtor's Schedules and Statements) Estimated unencumbered cash		\$455,012.36 \$30,000.00	
Payment of Claims	Est. Claim	\$485,012.36	
Secured Claims Class 2 - U.S. Eagle Federal Credit Union Class 3 - Internal Revenue Service	\$3,158,456.91 \$17,603.36		
Class 4 - Balboa Capital Corporation Net Liquidation Value After Distribution of Value of to Secured	\$107,445.55 \$3,283,505.82	\$455,012.36	13.86%
Claims		\$30,000.00	
Administrative Claims Estimated Trustee Fees (Chapter 7) Theoretical Chapter 7 Professional Fees and Expenses Chapter 11 Administrative Expenses	\$7,500.00 \$30,000.00 \$70,000.00		
	\$107,500.00	\$30,000.00	28%
Net Liquidation Value After Distribution to Administrative Claims		\$0.00	
Priority Claims Class 2 - Priority Unsecured Claims Priority Tax Claims	\$163,722.98 \$118,072.78 \$281,795.76	\$0.00	0%
Unsecured Claims Class 6: General Unsecured Claims Class 7: SBA Claim Class 8: GGR Claim	\$1,419,715.12 \$537,859.59 \$1,500,000.00	#0.00	00/
Equity Securities Class 9: SAFEs Class 10: Warrants Class 11: Equity Interests	\$3,457,574.71	\$0.00	0% 0% 0% 0%

^{*} For purposes of this Chapter 7 Liquidation Analysis, it is assumed hypothetically that the Plan could not ultimately be confirmed at the Confirmation Hearing and, on or about October 31, 2024 (the "Conversion Date"), the Chapter 11 Case is converted to a proceeding under Chapter 7 of the Bankruptcy Code (the "Chapter 7 Case"). In connection with the hypothetical commencement of the Chapter 7 Case, it is assumed that on or about the Conversion Date, a Chapter 7 trustee is appointed to, among other things, manage the liquidation process, complete a claims analysis, defend against causes of action and/or claims asserted against Debtor, and distribute liquidation proceeds and other assets ultimately realized in accordance with the priorities established by the Bankruptcy Code. This Chapter 7 Liquidation Analysis should be read in conjunction with the Disclosure Statement and all undefined, capitalized terms shall have the meaning ascribed to them in the Disclosure Statement and Plan.

EXHIBIT 2

EXHIBIT 2

Exhibit 2: Three Year Projected Disposable Income Projections

	Q4 2024	2025	2026	Q1-Q3 2027	
<u>Month</u>					
Unique Visitors	478,947	2,227,440	2,824,932	2,605,700	
Signup conversion rate	7.00%	7.0%	7.0%	7.0%	
Marketing Spend					
Online Marketing	\$0	\$0	\$0	\$0	
Offline Marketing Spend	\$0	\$0	\$0	\$0	
Total Marketing Spend	\$0	\$0	\$0	\$0	
User Acquisition					
Organic Signups	33,316	154,942	196,504	181,254	
Conversion Metrics					
Signup to Paid Conversion Rate	22%	22%	22%	22%	
Return Customer Rate	70%	70%	70%	70%	
User Metrics					
Total Signups Per Month	33,316	154,942	196,504	181,254	
New Paying Customers	7,281	33,862	42,945	39,612	
Returning Customers	16,098	74,160	93,942	86,651	
Active Paying Customers	7,928	10,007	12,690	16,094	
	,	•		•	
Gross Revenue					
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	
Consumer Revenue	\$116,896	\$540,108	\$684,435	\$631,313	
Facility Revenue	\$1,097,529	\$4,676,921	\$5,603,706	\$4,715,598	
Total Revenue	\$1,214,424	\$5,217,029	\$6,288,141	\$5,346,911	
COGS					
Print Consumables	\$12,413	\$72,553	\$130,294	\$162,096	
Shipping and Postage	\$58,051	\$329,358	\$581,980	\$724,028	
VoIP	\$6,000	\$24,000	\$24,000	\$18,000	
COGS % of Revenue	12%	8%	12%	18%	
Total COGS	\$76,464	\$419,785	\$711,275	\$259,343	
Operating Expenses					
Marketing Spend	\$0	\$0	\$0	\$0	
Payroll & Consultants	\$677,650	\$3,243,717	\$3,835,800	\$3,016,050	
Business Expenses	\$150,514	\$809,614	\$1,002,491	\$937,467	
Total Operating Expenses	\$828,164	\$4,053,330	\$4,838,291	\$3,953,517	
<u>Total Expenses</u>	\$904,628	\$4,473,116	\$5,549,566	\$4,857,641	
Net Income	\$309,796	\$661,383	\$738,575	\$489,270	\$2
HOT IIIOOIIIG	ψ503,790	Ψ001,303	ψ130,313	Ψ+05,270	ΨΖ

	Total Projected Payments Over 3-
Bankruptcy Plan Payments	Year Term
Administrative Claims	\$70,000
Priority Tax Claims	\$86,220
Class 1: Priority Unsecured Claims	\$186,084
Class 2: U.S. Eagle Claim	
(assuming 1111(b) election)	\$1,353,636
Class 3: Secured IRS Claim	\$12,852
Class 4: Balboa Secured Claim	\$107,460
Class 5: Other Secured Claims	\$0
Class 6: General Unsecured Claims	\$290,071
Class 7: SBA Claim	\$92,700
Class 8: GGR Claim	\$0
Class 9: SAFEs	\$0
Class 10: Warrants	\$0
Class 11: Equity Interests	\$0
Total Plan Payments	\$2,199,023

Exhibit 2: Three Year Projec Projections	ted Disposa	able income	!
. rojoutions			
	2024	2024	202
<u>Month</u>	Oct	Nov	De
	Projected	Projected	Projecte
Unique Visitors	156,498	159,628	162,82
Signup conversion rate	7.0%	7.0%	7.0
Markating Cuand			
Marketing Spend Online Marketing	\$0	\$0	9
Offline Marketing Spend	\$0	\$0	
Total Marketing Spend	\$0	\$0	
User Acquisition			
Organic Signups	10,886	11,104	11,32
Conversion Metrics	000/	000/	
Signup to Paid Conversion Rate	22%	22%	22 70
Return Customer Rate	70%	70%	70
User Metrics			
Total Signups Per Month	10,886	11,104	11,3
New Paying Customers	2,379	2,427	2,4
Returning Customers	5,282	5,363	5,4
Active Paying Customers	7,661	7,790	7,92
Gross Revenue			
Avg Rev Per Customer	\$5.00	\$5.00	\$5.
Consumer Revenue	\$38,307	\$38,949	\$39,6
Facility Revenue	\$428,486	\$349,522	\$319,52
Total Revenue	\$466,793	\$388,470	\$359,10
<u>cogs</u>			
Print Consumables	\$3,938	\$4,134	\$4,3
Shipping and Postage	\$18,414	\$19,335	\$20,30
VoIP	\$2,000	\$2,000	\$2,00
COGS % of Revenue Total COGS	5% \$24.252	7% \$25.460	\$26,64
Total COGS	\$24,352	\$25,469	\$20,04
Operating Expenses			
Marketing Spend	\$0	\$0	
Payroll & Consultants	\$222,983	\$225,883	\$228,78
Business Expenses Total Operating Expenses	\$50,190 \$273,173	\$50,069 \$275,953	\$50,23 \$279,0 3
Total Operating Expenses	φ213,113	\$275, 3 55	\$279,0
Total Expenses	\$297,525	\$301,422	\$305,68
Net Income	\$169,268	\$87,048	\$53,48
Bankruptcy Plan Payments			
Administrative Claims	\$70,000	60.00 5	00.00
Priority Tax Claims Class 1: Priority Unsecured Claims	\$2,395	\$2,395	\$2,39 \$15,50
Class 2: U.S. Eagle Claim			
(assuming 1111(b) election)	\$37,601	\$37,601	\$37,60
Class 3: Secured IRS Claim	\$357	\$357	\$3
Class 4: Balboa Secured Claim Class 5: Other Secured Claims	\$2,985 \$0	\$2,985 \$0	\$2,9
Class 5: Other Secured Claims Class 6: General Unsecured Claims	Φυ	\$0	\$24,1
Class 7: SBA Claim	\$2,575	\$2,575	\$2,5
Class 8: GGR Claim	\$0	\$0	
Class 9: SAFEs Class 10: Warrants	\$0 \$0	\$0 \$0	
Class 11: Equity Interests	\$0	\$0	
Total Plan Payments	\$115,913	\$45,913	\$85,5

Exhibit 2: Three Year												
Projected Disposable												
Income Projections												
	l						l	Į		ļ	Į	
Month	2025 Jan	2025 Feb	2025 Mar	2025 Apr	2025 May	2025 Jun	2025 Jul	2025 Aug	2025 Sep	2025 Oct	2025 Nov	2025 Dec
<u>Month</u>	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected
	Flojecied	Flojected	Flojecieu	Flojecieu	Flojected	Flojecieu	Flojecieu	Fiojected	Fiojected	Flojecieu	Flojected	riojecteu
Unique Visitors	166,077	169,399	172,787	176,242	179,767	183,362	187,030	190,770	194,586	198,477	202,447	206,496
Signup conversion rate	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%
Marketing Spend Online Marketing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Offline Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
User Acquisition	44.550	44 700	10.010	40.000	40.505	40.755	40.040	40.070	40.505	40.000	44.000	44.004
Organic Signups	11,552	11,783	12,019	12,260	12,505	12,755	13,010	13,270	13,535	13,806	14,082	14,364
Conversion Metrics												
Signup to Paid Conversion Rate	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%
Return Customer Rate	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%
User Metrics												
Total Signups Per Month	11,552	11,783	12,019	12,260	12,505	12,755	13,010	13,270	13,535	13,806	14,082	14,364
New Paying Customers	2,525	2,575	2,627	2,679	2,733	2,787	2,843	2,900	2,958	3,017	3,078	3,139
Returning Customers	5,550	5,652	5,759	5,870	5,984	6,102	6,223	6,346	6,472	6,601	6,733	6,867
Active Paying Customers	8,074	8,227	8,386	8,549	8,717	8,890	9,066	9,246	9,430	9,619	9,811	10,007
Gross Revenue	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
Avg Rev Per Customer Consumer Revenue	\$40,371	\$41,136	\$41,929	\$42,746	\$43,586	\$44,448	\$45,330	\$46,231	\$47,152	\$48,093	\$49,053	\$50,033
Facility Revenue	\$420,142	\$319,522	\$319,522	\$327,022	\$379,522	\$357,522	\$407,112	\$399,612	\$399,612	\$548,112	\$399,612	\$399,612
Total Revenue	\$377,982	\$360,657	\$361,450	\$369,768	\$423,108	\$401,969	\$452,442	\$445,843	\$446,764	\$596,205	\$448,665	\$449,645
cogs												
Print Consumables	\$4,558 \$21,317	\$4,786 \$22,383	\$5,025 \$23,502	\$5,277 \$24,677	\$5,540 \$25,911	\$5,817 \$25,985	\$6,108	\$6,414 \$28,648	\$6,734 \$30,081	\$7,071 \$31,585	\$7,425 \$33,164	\$7,796
Shipping and Postage VoIP	\$21,317	\$22,383	\$23,502	\$24,677	\$25,911	\$25,985	\$27,284 \$2,000	\$28,648	\$2,000	\$2,000	\$33,164	\$34,822 \$2,000
COGS % of Revenue	\$2,000 6%	\$2,000 8%	\$2,000 8%	\$2,000 9%	\$2,000 8%	8%	\$2,000 8%	\$2,000 8%	\$2,000 9%	7%	\$2,000 9%	10%
Total COGS	\$21,750	\$29,169	\$30,527	\$31,954	\$33,451	\$33,802	\$35,392	\$37,062	\$38,815	\$40,656	\$42,589	\$44,618
Operating Expenses												
Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Payroll & Consultants	\$247,633	\$255,367	\$255,367	\$255,367	\$255,367	\$255,367	\$274,217	\$278,567	\$282,917	\$294,517	\$294,517	\$294,517
Business Expenses Total Operating Expenses	\$71,898 \$319,532	\$60,565 \$315,932	\$60,762 \$316,129	\$61,263 \$316,630	\$61,168 \$316,534	\$61,179 \$316,546	\$71,488 \$345,705	\$72,000 \$350,567	\$71,916 \$354,832	\$72,135 \$366,651	\$72,657 \$367,174	\$72,583 \$367.099
Total Operating Expenses	ψ013,332	ψ515,55 <u>2</u>	\$310,123	\$510,050	\$510,554	\$510,540	ψ343,703	4000,007	\$554,052	ψ500,051	4301,114	ψ501,055
Total Expenses										6407.007		6444 747
	\$341,282	\$345,101	\$346,656	\$348,583	\$349,986	\$350,348	\$381,097	\$387,629	\$393,647	\$407,307	\$409,762	\$411,717
Net Income	\$341,282 \$36,700	\$345,101 \$15,557	\$346,656 \$14,794	\$348,583 \$21,185	\$349,986 \$73,122	\$350,348 \$51,621	\$381,097 \$71,345	\$387,629 \$58,214	\$393,647 \$53,117	\$188,898	\$409,762	\$37,927
Net Income												
Net Income												
Bankruptcy Plan Payments												
Bankruptcy Plan Payments Administrative Claims	\$36,700	\$15,557	\$14,794	\$21,185	\$73,122	\$51,621	\$71,345	\$58,214	\$53,117	\$188,898	\$38,903	\$37,927
Bankruptcy Plan Payments												
Bankruotcy Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim	\$36,700 \$2,395	\$15,557 \$2,395	\$2,395 \$15,507	\$21,185 \$2,395	\$73,122 \$2,395	\$51,621 \$2,395 \$15,507	\$71,345 \$2,395	\$58,214 \$2,395	\$53,117 \$2,395 \$15,507	\$188,898	\$38,903 \$2,395	\$37,927 \$2,395 \$15,507
Bankruptcy Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$36,700 \$2,395 \$37,601	\$15,557 \$2,395 \$37,601	\$2,395 \$15,507 \$37,601	\$21,185 \$2,395 \$37,601	\$73,122 \$2,395 \$37,601	\$2,395 \$15,507 \$37,601	\$71,345 \$2,395 \$37,601	\$58,214 \$2,395 \$37,601	\$53,117 \$2,395 \$15,507 \$37,601	\$188,898 \$2,395 \$37,601	\$38,903 \$2,395 \$37,601	\$37,927 \$2,395 \$15,507 \$37,601
Bankruptev Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim	\$36,700 \$2,395 \$37,601 \$357	\$15,557 \$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357	\$21,185 \$2,395 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357	\$2,395 \$37,601 \$357	\$58,214 \$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357	\$188,898 \$2,395 \$37,601 \$357	\$38,903 \$2,395 \$37,601 \$357	\$37,927 \$2,395 \$15,507 \$37,601 \$357
Bankruptcy Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim	\$36,700 \$2,395 \$37,601 \$357 \$2,985	\$15,557 \$2,395 \$37,601 \$357 \$2,995	\$14,794 \$2,395 \$15,507 \$37,601 \$357 \$2,995	\$21,185 \$2,395 \$37,601 \$357 \$2,995	\$2,395 \$37,601 \$357 \$2,985	\$51,621 \$2,395 \$15,507 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$15,507 \$37,601 \$357 \$2,985	\$188,898 \$2,395 \$37,601 \$357 \$2,985	\$38,903 \$2,395 \$37,601	\$37,927 \$2,395 \$15,507 \$37,601 \$357 \$2,985
Bankruotcy Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims	\$36,700 \$2,395 \$37,601 \$357 \$2,985 \$0	\$15,557 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$21,185 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$188,898 \$2,395 \$37,601 \$357 \$2,985 \$0	\$38,903 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0
Bankruptey Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims Class 7: SBA Claim	\$36,700 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$15,557 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,275	\$21,185 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$188,898 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,257
Bankruotev Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 7: SBA Claim Class 8: General Unsecured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims Class 8: GR Claim	\$36,700 \$2,395 \$37,601 \$357 \$2,985 \$0 \$0	\$15,557 \$2,395 \$37,601 \$357 \$2,995 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0	\$21,185 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0	\$71,345 \$2,395 \$37,601 \$357 \$2,995 \$0 \$2,575	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$188,898 \$2,395 \$37,601 \$357 \$2,995 \$0 \$2,575	\$38,903 \$2,395 \$37,601 \$357 \$2,985 \$0 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0
Rankruptcy Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured RS Claim Class 4: Balboa Secured Claims Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 7: SBA Claim Class 8: GGR Claim Class 9: SAFES	\$36,700 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$15,557 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,275	\$21,185 \$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$188,898 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,257
Bankruotev Plan Payments Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 7: SBA Claim Class 8: General Unsecured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims Class 8: GR Claim	\$2,395 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$15,557 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0	\$21,185 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$0 \$2,985 \$0 \$24,173 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$337 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$337 \$2,985 \$0 \$24,173 \$2,575 \$0 \$0	\$188,898 \$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$337,501 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0

Exhibit 2: Three Year												
Projected Disposable												
Income Projections												
income i rojections												
								I	I	I	I	
	2026	2026	2026	2026	2026	2026	2026	2026	2026	2026	2026	2026
<u>Month</u>	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected
Unique Visitors	210,626	214,838	219,135	223,518	227,988	232,548	237,199	241,943	246,782	251,717	256,752	261,887
Signup conversion rate	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%
Marketing Spend												
Online Marketing	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Offline Marketing Spend	\$0 \$0		\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0		\$0 \$0		\$0 \$0
Total Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	ψŪ
User Acquisition												
Organic Signups	14,651	14,944	15,243	15,548	15,859	16,176	16,500	16,830	17,166	17,510	17,860	18,217
Conversion Metrics	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%
Signup to Paid Conversion Rate Return Customer Rate	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%
Retuin Customer Rate	70%	70%	70%	7 0 76	70%	70%	70%	70%	70%	70%	70%	7 0 %
User Metrics												
Total Signups Per Month	14,651	14,944	15,243	15,548	15,859	16,176	16,500	16,830	17,166	17,510	17,860	18,217
New Paying Customers	3,202	3,266	3,331	3,398	3,466	3,535	3,606	3,678	3,752	3,827	3,903	3,981
Returning Customers	7,005	7,145	7,287	7,433	7,582	7,733	7,888	8,046	8,207	8,371	8,538	8,709
Active Paying Customers	10,207	10,411	10,619	10,831	11,048	11,268	11,494	11,724	11,958	12,197	12,441	12,690
Gross Revenue												
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
Consumer Revenue	\$51,033	\$52,053	\$53,093	\$54,155	\$55,238	\$56,342	\$57,469	\$58,618	\$59,791	\$60,987	\$62,206	\$63,450
Facility Revenue	\$500,232	\$399,612	\$399,612	\$407,112	\$459,612	\$459,612	\$482,819	\$475,319	\$475,319	\$593,819	\$475,319	\$475,319
Total Revenue	\$551,265	\$451,665	\$452,705	\$461,267	\$514,850	\$515,954	\$540,288	\$533,937	\$535,110	\$654,806	\$537,525	\$538,769
0000												
COGS Print Consumables	\$8,186	\$8,595	\$9,025	\$9,476	\$9,950	\$10,447	\$10,970	\$11,518	\$12,094	\$12,699	\$13,334	\$14,000
Shipping and Postage	\$36,563	\$38,391	\$40,311	\$42,326	\$44,443	\$46,665	\$48,998	\$51,448	\$54,020	\$56,721	\$59,558	\$62,535
VoIP	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
COGS % of Revenue	13%	11%	11%	12%	11%	11%	11%	12%	13%	11%	14%	15%
Total COGS	\$21,750	\$48,986	\$51,336	\$53,802	\$56,393	\$59,112	\$61,968	\$64,966	\$68,115	\$71,420	\$74,891	\$78,536
Operating Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Marketing Spend Payroll & Consultants	\$319,650	\$0 \$319,650	\$319,650	\$319,650	\$319,650	\$0 \$319,650	\$0 \$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650
Business Expenses	\$76,312	\$73,344	\$122,188	\$73,418	\$73,959	\$73,904	\$84,152	\$84,704	\$84,660	\$84,919	\$85,483	\$85,450
Total Operating Expenses	\$395,962	\$392,994	\$441,838	\$393,068	\$393,609	\$393,554	\$403,802	\$404,354	\$404,310	\$404,569	\$405,133	\$405,400
,,,,,,,												,,
Total Expenses	\$417,712	\$441,981	\$493,174	\$446,870	\$450,001	\$452,666	\$465,770	\$469,320	\$472,424	\$475,989	\$480,024	\$483,636
Net Income										*****		
1	\$133,553	\$9,684	-\$40,468	\$14,397	\$64,848	\$63,289	\$74,518	\$64,617	\$62,686	\$178,816	\$57,501	\$55,134
	\$133,553	\$9,684	-\$40,468	\$14,397	\$64,848	\$63,289	\$74,518	\$64,617	\$62,686	\$178,816	\$57,501	\$55,134
	\$133,553	\$9,684	-\$40,468	\$14,397	\$64,848	\$63,289	\$74,518	\$64,617	\$62,686	\$178,816	\$57,501	\$55,134
Bankruptcy Plan Payments	\$133,553	\$9,684	-\$40,468	\$14,397	\$64,848	\$63,289	\$74,518	\$64,617	\$62,686	\$1/8,816	\$57,501	\$55,134
Administrative Claims												
	\$133,553 \$2,395	\$9,684	\$2,395 \$15,507	\$14,397 \$2,395	\$64,848	\$63,289 \$2,395 \$15,507	\$74,518 \$2,395	\$64,617 \$2,395	\$62,686 \$2,395 \$15,507	\$1/8,816	\$2,395	\$2,395 \$15,507
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims			\$2,395			\$2,395			\$2,395			\$2,395
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$2,395 \$37,601	\$2,395 \$37,601	\$2,395 \$15,507 \$37,601	\$2,395 \$37,601	\$2,395 \$37,601	\$2,395 \$15,507 \$37,601	\$2,395 \$37,601	\$2,395 \$37,601	\$2,395 \$15,507 \$37,601	\$2,395 \$37,601	\$2,395 \$37,601	\$2,395 \$15,507 \$37,601
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim	\$2,395 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$37,601 \$357	\$2,395 \$15,507 \$37,601 \$357
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$15,507 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$15,507 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$15,507 \$37,601 \$357 \$2,985	\$2,395 \$37,601 \$357 \$2,985	\$2,395 \$37,601	\$2,395 \$15,507 \$37,601 \$357 \$2,985
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 6: Ceneral Unsecured Claims	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,995 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims Class 7: SBA Claim	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$337 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$337 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 7: SBA Claim Class 8: GR Claim	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,995 \$0 \$0 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,995 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$0 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$5
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claim Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 7: SBA Claim	\$2,395 \$37,601 \$367 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$337 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$337 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575	\$2,395 \$37,601 \$357 \$2,985 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575
Administrative Claims Priority Tax Claims Class 1: Priority Unsecured Claims Class 2: U.S. Eagle Claim (assuming 1111(b) election) Class 3: Secured IRS Claim Class 4: Balboa Secured Claims Class 5: Other Secured Claims Class 6: General Unsecured Claims Class 6: General Unsecured Claims Class 6: GR Claim Class 8: GR Claim	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,995 \$0 \$24,173 \$2,575 \$0 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$37,601 \$357 \$2,985 \$0 \$2,575 \$0	\$2,395 \$15,507 \$37,601 \$357 \$2,985 \$0 \$24,173 \$2,575 \$0 \$0

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Exhibit 2: Three Year Projected Disposable Income Projections										
<u>Month</u>	2027 Jan	2027 Feb	2027 Mar	2027 Apr	2027 May	2027 Jun	ı 2027 Jul	2027 Aug	2027 Se p	
	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	
Unique Visitors	267,124	272,467	277,916	283,475	289,144	294,927	300,826	306,842	312,979	
Signup conversion rate	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	
Marketing Spend Online Marketing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Offline Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Total Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
User Acquisition										
Organic Signups	18,581	18,953	19,332	19,719	20,113	20,515	20,926	21,344	21,771	
Conversion Metrics										
Signup to Paid Conversion Rate Return Customer Rate	22%	22%	22%	22%	22%	22%	22%	22%	22%	
retuin Customer Rate	70%	70%	70%	70%	70%	70%	70%	70%	70%	
<u>User Metrics</u>										
Total Signups Per Month	18,581	18,953	19,332	19,719	20,113	20,515	20,926	21,344		
New Paying Customers Returning Customers	4,061 8,883	4,142 9,061	4,225 9,242	4,309 9,427	4,396 9,615	4,483 9,808	4,573 10,004	4,665 10,204	4,758 10,408	
Active Paying Customers	12,944	13,203	13,467	13,736	14,011	14,291	14,577	14,868		
Gross Revenue										
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	
Consumer Revenue	\$64,719	\$66,014	\$67,334	\$68,681	\$70,054	\$71,455	\$72,884	\$74,342	\$75,829	
Facility Revenue	\$575,939	\$475,319	\$475,319	\$482,819	\$535,319	\$535,319	\$550,188	\$542,688		
Total Revenue	\$640,658	\$541,333	\$542,653	\$551,500	\$605,373	\$606,774	\$623,072	\$617,030	\$618,517	
cogs										
Print Consumables	\$14,700	\$15,436	\$16,207	\$17,018	\$17,869	\$18,762		\$20,685		
Shipping and Postage	\$65,662	\$68,945	\$72,393	\$76,012	\$79,813	\$83,803	\$87,994	\$92,393	\$97,013	
VoIP	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000		
COGS % of Revenue Total COGS	13% \$82,363	16% \$86,381	17% \$90,600	17% \$95,030	16% \$99,681	17% \$104,565	18% \$109,694	19% \$115,078	20% \$120,732	_
0										
Operating Expenses Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Payroll & Consultants	\$334,150	\$334,150	\$334,150	\$334,150	\$334,150	\$334,150	\$337,050	\$337,050		
Business Expenses	\$99,221	\$96,297	\$96,277	\$158,532	\$97,019	\$97,009	\$97,304	\$97,902		
Total Operating Expenses	\$433,371	\$430,447	\$430,427	\$492,682	\$431,169	\$431,159	\$434,354	\$434,952	\$434,956	
Total Expenses	\$515,734	\$516,828	\$521,026	\$587,712	\$530,851	\$535,725	\$544,047	\$550,031	\$555,688	
Net Income	\$124,924	\$24,505	\$21,627	-\$36,212	\$74,523	\$71,050	\$79,025	\$66,999	\$62,829	_
										Total Projected Payments Over 3 Year Term
Bankruptcy Plan Payments Administrative Claims	+								-	\$70,000
Priority Tax Claims	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395		\$86,220
Class 1: Priority Unsecured Claims			\$15,507			\$15,507			\$15,507	\$186,084
Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$37,601	\$37,601	\$37,601	\$37,601	\$37.601	\$37,601	\$37,601	\$37,601	\$37,601	\$1,353,636
Class 3: Secured IRS Claim	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$12,852
Class 4: Balboa Secured Claim	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	
Class 5: Other Secured Claims Class 6: General Unsecured Claims	\$0	\$0	\$0 \$24,173	\$0	\$0	\$0 \$24,173	\$0	\$0	\$0 \$24,173	
Class 7: SBA Claim	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575		
Class 8: GGR Claim	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 9: SAFEs Class 10: Warrants	\$0 \$0	\$0 \$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0 \$0
Class 10: Warrants Class 11: Equity Interests	\$0	\$0 \$0	\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0	
	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593				

EXHIBIT 3

EXHIBIT 3

EXHIBIT 3: Rejected Executory Contracts

To the extent any Class 9 SAFE is determined to be an executory contract, such SAFE shall be deemed rejected and treated in accordance with the Plan's treatment of Class 9

To the extent any Class 10 Warrant is determined to be an executory contract, such Warrant shall be deemed rejected and treated in accordance with the Plan's treatment of Class 10 Warrants.